

Shareholding Information

The following information is provided regarding the Issued Capital of AGL as at 30 June 2019:

1. The Issued Capital consisted of 655,825,043 fully-paid ordinary shares. AGL's fully paid ordinary shares are listed on the Australian Securities Exchange under the code "AGL". Holders of AGL's fully paid ordinary shares have, at general meetings, one vote on a show of hands and, upon a poll, one vote for each fully paid ordinary share held by them.
2. There were 114,217 holders of ordinary shares.
3. There were 2,517 holders of less than a marketable parcel of 25 shares.

Distribution schedule of ordinary shares

	No. of Holders	%
100,001 and Over	80	0.07
10,001 to 100,000	2,973	2.60
5,001 to 10,000	6,111	5.35
1,001 to 5,000	44,073	38.59
1 to 1,000	60,980	53.39
Total	114,217	100.00

Substantial shareholders of AGL

In a substantial holding notice dated 15 March 2017, BlackRock Group advised that as of 27 February 2017 it had an interest in 40,935,468 ordinary shares, which represented 6.09% of AGL's ordinary shares at this time.

In a substantial holding notice dated 14 June 2018, The Vanguard Group, Inc advised that as at 12 June 2018 it had an interest in 32,944,083 ordinary shares which represented 5.023% of AGL's ordinary shares at this time.

Shareholdings by geographic region

	Securities	%	No. of Holders	%
Australia	649,506,189	99.04	111,394	97.53
Hong Kong	129,421	0.02	53	0.05
New Zealand	5,119,830	0.78	1,869	1.64
United Kingdom	382,458	0.06	277	0.24
USA and Canada	422,112	0.06	450	0.39
Others	265,033	0.04	174	0.15
	655,825,043	100.00	114,217	100.00

Shareholding Information

20 largest holders of ordinary shares

Twenty Largest Holders as at 30 June 2019	Fully-Paid Ordinary Shares	% of Total Issued Shares
HSBC Custody Nominees (Australia) Limited	187,800,027	28.64
J P Morgan Nominees Australia Pty Limited	100,443,164	15.32
Citicorp Nominees Pty Limited	57,189,955	8.72
National Nominees Limited	18,259,052	2.78
BNP Paribas Nominees Pty Ltd <Agency Lending DRP A/C>	9,782,498	1.49
BNP Paribas Noms Pty Ltd <DRP>	4,993,808	0.76
HSBC Custody Nominees (Australia) Limited <NT-Comnwlth Super Corp A/C>	3,814,830	0.58
Argo Investments Limited	3,642,000	0.56
Milton Corporation Limited	3,570,141	0.54
HSBC Custody Nominees (Australia) Limited-GSCO ECA	3,205,240	0.49
BNP Paribas Nominees Pty Ltd <Agency Lending Collateral>	3,174,500	0.48
Citicorp Nominees Pty Limited <Colonial First State Inv A/C>	3,135,722	0.48
AMP Life Limited	1,947,422	0.30
Netwealth Investments Limited <Wrap Services A/C>	1,879,708	0.29
Custodial Services Limited <Beneficiaries Holding A/C>	1,618,006	0.25
BKI Investment Company Limited	1,483,708	0.23
Pacific Custodians Pty Limited <AGK Plans Ctrl A/C>	1,456,980	0.22
HSBC Custody Nominees (Australia) Limited	1,420,203	0.22
Carlton Hotel Limited	1,378,556	0.21
Australian Foundation Investment Company Limited	1,370,000	0.21
	411,565,520	62.77

Investor Information

Website access

AGL's Investor Centre is available online at agl.com.au/investors. The Investor Centre provides you with easy access to important information about AGL's performance, including annual reports, investor presentations, share price graphs and general security holder information.

The Shareholder Services section in our Investor Centre also provides access to update your details with the Share Registry, Link Market Services, including:

- checking your holding balance;
- viewing, saving or printing interest payment summaries, transaction summaries and dividend statements for shareholders;
- updating or amending your bank account or DRP Instructions for Shareholders;
- electing to receive communications electronically; and
- downloading a variety of forms.

Link Market Services also offers shareholders the ability to register and create a portfolio view of their holdings. Registration is free and enables shareholders to view and update multiple holdings in AGL (or other clients Link act as registry for) using a single login. To create a portfolio, please go to linkmarketservices.com.au.

Share Registry

Shareholders with enquiries about their shareholdings can also contact AGL's Share Registry:
Link Market Services Limited
1A Homebush Drive
Rhodes NSW 2138
Postal Address: Locked Bag A14, Sydney South NSW 1235

Telephone: +61 1800 824 513 (free call within Australia)
Facsimile: +61 2 9287 0309
Email: aglenergy@linkmarketservices.com.au
Website: linkmarketservices.com.au

When communicating with the Share Registry, it will assist if you can quote your current address together with your Security Reference Number (SRN) or Holder Identification Number (HIN) as shown on your Issuer Sponsored/CHESS statements.

Final share dividend

The final dividend of 64.0 cents per share, 80% franked, will be paid on 20 September 2019. As the final dividend will only be paid via direct credit, Australian and New Zealand shareholders need to nominate a bank, building society or credit union account within these jurisdictions. Payments are electronically credited on the dividend payment date and confirmed by a mailed or electronic payment advice. Payment instructions can either be lodged online or an appropriate form can be downloaded from Link Market Service's website.

Dividend Reinvestment Plan

AGL offers shareholders the opportunity to participate in the Dividend Reinvestment Plan. Shares are allocated under the Plan, free of transaction costs. The rate of discount, if any, applied to shares allocated under the Plan will be determined by the Directors at the time each dividend is declared. A zero discount was applied to the 2019 interim dividend and the same will apply to the 2019 final dividend.

On-market share buy-back and shares purchased on-market

On 8 August 2019, AGL announced its intention to undertake an on-market buy-back of up to 32,791,252 shares (being approximately 5% of AGL's issued ordinary shares). During the financial year ended 30 June 2019, 450,676 AGL shares were purchased on-market at an average price of \$20.34 per share to satisfy employee entitlements under the AGL Share Reward Plan, AGL Share Purchase Plan, AGL Restricted Equity Plan and the AGL Long-Term Incentive Plan.

Reporting to shareholders

The *Corporations Act* requires AGL to provide shareholders with access to this Annual Report on AGL's website, unless a shareholder has specifically requested to be sent a printed or electronic copy. Shareholders seeking a copy of the Annual Report should subscribe online or contact the Share Registry. The Annual Report is also available on AGL's website.

Change of name, address or banking details

Shareholders who are Issuer Sponsored should advise the Share Registry immediately of a change of name, address or banking details for dividends electronically credited to a bank account. All such changes must be advised online or in writing and cannot be accepted by telephone. For a change of name, supporting documentation must accompany your written advice. Appropriate forms can also be downloaded from the Share Registry's website.

Shareholders who are CHESS Sponsored should instruct their sponsoring broker in writing to notify the Share Registry of any change.

Tax File Number (TFN)/Australian Business Number (ABN)

It is not compulsory to provide a TFN or ABN. However AGL will be required to deduct tax at the top marginal rate from the unfranked portion of any dividend paid to shareholders who have not provided either a TFN/ABN or details of a relevant TFN exemption. TFN/ABN notification forms can be obtained by contacting the Share Registry, by lodging your details online or by downloading the appropriate form from the Share Registry's website.

Consolidation of shareholdings

Shareholders who wish to consolidate multiple shareholdings into a single shareholding should advise the Share Registry or their sponsoring broker, whichever is applicable, in writing.

Company Secretaries

John Fitzgerald BA MA LLB
Melinda Hunter BCom LLB